STATE OF NORTH CAROLINA	File No.	
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WAKE COUNTY ED	In The General Court Of Justice	
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Name And Address Of Plaintiff 1		
North Carolina Department of Justice Consumer Protection Division 114 West Edenton Street Relaish NG 27603	GENERAL	
Consumer Protection Division	CIVIL ACTION COVED SHEET	
Raleigh, NC 27603	CIVIL ACTION COVER SHEET SUBSEQUENT FILING	
Raleigh, NC 27603 Name And Address Of Plaintiff 2		
The state of the s	Rule 5(b), General Rules of Practice For Superior and District Courts Name And Address Of Attorney Or Party, If Not Represented (complete for Initial	
The first part of the A BY	appearance or change of address)	
	Torrey D. Dixon, Esq., Asst. Atty. General	
	NC Department of Justice	
VERSUS Name Of Defendant 1	P.O. Box 629	
General Motors Co.	Raleigh, NC 27602-0629 Telephone No. Cellular Telephone No.	
Attn.: Craig Glidden, Esq., VP/General Counsel	919-716-6030 N/A	
300 Renaissance Center	NC Attorney Bar No. Attorney E-Mail Address	
Detroit, MI 48226	36176 tdixon@ncdoj.gov	
Summons Submitted Yes X No	☐ Initial Appearance in Case ☐ Change of Address	
Name Of Defendant 2	Name Of Firm	
	NC Department of Justice	
	FAX No. 919-716-6050	
	Counsel for	
Summons Submitted		
Yes No	The second of the second secon	
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Jury Demanded In Pleading Complex Litigation	Amount in controversy does not exceed \$15,000	
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NOTE: All filings in civil actions shall include as the first page of the filing a cover sheet summerizing the critical elements of the filing in a format prescribed by the Administrative Office of the Courts, and the Clerk of Superior Court shall require a party to reflie a filing which does not include the required cover sheet. For subsequent filings in civil actions, the filing party must either include a General Civil (AOC-CV-751), Motion (AOC-CV-752), or Court Action (AOC-CV-753) cover sheet.

AOC-CV-751, Rev. 1/14

2014 Administrative Office of the Courts

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FILED

STATE OF NORTH CAROLINA

IN THE GENERAL COURT OF JUSTICE
SUPERIOR COURT DIVISION
17 CVS 127.54

WAKE COUNTY

2011 00T 19 P 1: 27

WAKE COUNTY, C.S.C.

STATE OF NORTH CAROLINA ex rel.

JOSH STEIN, Attorney General,

Plaintiff,

v.

CONSENT JUDGMENT

GENERAL MOTORS COMPANY.

Defendants.

THIS CAUSE came before the undersigned Judge for entry of a Consent Judgment between Plaintiff State of North Carolina, by and through its Attorney General Josh Stein (the "State" or "Plaintiff") and Defendant General Motors Company. ("GM").

Plaintiff brought this action pursuant to the provisions of North Carolina's Unfair and Deceptive Practices Act, N.C. Gen. Stat. § 75-1.1, et seq., having filed a Complaint against the Defendants.

Plaintiff and GM, by their counsel, have agreed to the entry of this Consent Judgment by this Court without trial or adjudication of any issue of fact or law and without admission of any wrongdoing or admission by GM of any of the violations of N.C. Gen. Stat. § 75-1.1, et seq., or any other law as alleged by Plaintiff.

Contemporaneous with the filing of this Consent Judgment, GM is entering into similar agreements with the Attorneys General of Alabama, Alaska, Arkansas, California, Colorado, Connecticut, Delaware, District of Columbia, Florida, Georgia, Hawaii, Idaho, Illinois, Indiana, Iowa, Kansas, Kentucky, Louisiana, Maine, Maryland, Massachusetts, Michigan, Minnesota,

Missouri, Mississippi, Montana, Nebraska, Nevada, New Hampshire, New Jersey, New Mexico, New York, North Dakota, Ohio, Oklahoma, Oregon, Pennsylvania, Rhode Island, South Carolina, South Dakota, Tennessee, Texas, Utah, Virginia, Vermont, Washington, West Virginia, Wisconsin, and Wyoming (hereinafter collectively referred to as "Attorneys General").

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I. PRELIMINARY STATEMENT

- 1.1 In 2014, an Attorneys General Multistate Working Group ("MSWG")—of which North Carolina is a member—initiated an investigation (the "Investigation") into certain business practices of GM¹ concerning GM's issuance of the following Recalls: NHTSA Recall Nos. 14V047, 14V346, 14V355, 14V394, 14V400, 14V490, and 14V540.
- 1.2 The MSWG was led by a Multistate Executive Committee ("MSEC") comprised of Connecticut, Florida, Maryland, Michigan, New Jersey, Ohio, Pennsylvania, South Carolina, and Texas.
- 1.3 The Investigation was prompted by reports of unintended key rotation related and/or ignition switch-related Recalls in several models and model years of GM vehicles.
 - 1.4 The Investigation focused on the "Covered Conduct," as that term is defined herein.
- 1.5 This Investigation was based upon, and has proceeded under, the Attorney General of the State of North Carolina's authority to act on behalf of, and to protect, the people of North Carolina against alleged harms to Consumers pursuant to N.C. Gen. Stat. § 75-1.1, et seq., and other law.

¹ The Investigation sought information about events that preceded the bankruptcy of General Motors Corporation ("Old GM"). GM does not admit any wrongdoing or accept any liability for conduct allegedly involving or relating to the activities of Old GM. Nothing in this Consent Judgment is intended to imply or suggest that GM is responsible for any acts, conduct, or knowledge of Old GM, or that such acts, conduct, or knowledge, can be imputed to GM. Nor is anything in this Consent Judgment intended to alter, modify, expand, or otherwise affect any provision of the July 5, 2009 Sale Order issued by the U.S. Bankruptcy Court for the Southern District of New York, or the rights, protections, and responsibilities of GM under the Sale Order or pertinent law.

1.6 On or about May 16, 2014, GM agreed to a Consent Order with NHTSA related to the NHTSA 14V047 Recall that included, among other provisions, certain improvements GM agreed to make to its Recall process and its handling of issues related to the safety of GM Motor Vehicles (the "NHTSA Consent Order").

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- 1.7 GM represents, and by entering into this Consent Judgment, the Attorneys General rely upon, that in compliance with the requirements set by NHTSA under the Federal Motor Vehicle Safety Act, GM does and shall timely notify GM Motor Vehicle owners of a known defect related to Motor Vehicle safety in GM Motor Vehicles.
- 1.8 On or about September 16, 2015, GM agreed to a Deferred Prosecution Agreement with the U.S. Department of Justice (the "DPA"). Pursuant to the DPA, the U.S. Department of Justice appointed a Monitor to assess GM's compliance with the DPA and to make recommendations for additional improvements that GM is required by the DPA to adopt unless it objects to a recommendation and the U.S. Department of Justice agrees that adoption of such recommendation is not required.
- 1.9 The Signatory Attorneys General recognize that GM has cooperated with the Investigation and has, prior to the Effective Date, voluntarily implemented improvements to its safety organization and to its safety processes.
- 1.10 The Parties have reached an amicable agreement resolving the issues in controversy and concluding the Investigation by filing/entering this Consent Judgment. The Parties agree that this Consent Judgment resolves the Signatory Attorneys' General claims and potential claims under their UDAP Laws as defined in Paragraph 5.27 and as set forth in Section 8 of this Consent Judgment.

NOW THEREFORE, upon the consent of the Parties hereto, IT IS HEREBY ORDERED,
ADJUDGED AND DECREED AS FOLLOWS:

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II. PARTIES

- 2.1 Plaintiff is the State of North Carolina (the "State" or the "Attorney General").
- 2.2 Defendant is General Motors Company or "GM," which is headquartered in Detroit, Michigan.

III. JURISDICTION

Jurisdiction of this Court over the subject matter and over the Defendants for the purpose of entering into and enforcing this Consent Judgment is admitted. Jurisdiction is retained by this Court for the purpose of enabling the State of North Carolina, by and through its Attorney General, or the Defendant to apply for such further orders and directions as may be necessary or appropriate for the construction and modification of the injunctive provisions herein, or execution of this Consent Judgment, including enforcement of this Consent Judgment and punishment for any violation of this Consent Judgment. The Defendant waives any defect associated with service of Plaintiff's Complaint and this Consent Judgment and does not require issuance or service of a Summons.

IV. VENUE

4.1 Venue as to all matters between the Parties hereto relating to or arising out of this Consent Judgment shall lie exclusively in the Superior Court of Wake County, North Carolina.

V. DEFINITIONS

In this Consent Judgment, the following words or terms shall have the following meanings:

5.1 "Advertise," "Advertisement," or "Advertising" means any written, oral, or electronic statement, illustration, or depiction intended for Consumers and designed to create

interest among Consumers in the purchase of, impart information about the attributes of, publicize the availability of, or effect the sale or use of, goods or services, whether the statement appears in a brochure, certification, newspaper, magazine, free-standing insert, marketing kit, leaflet, circular, mailer, book insert, letter, catalogue, poster, chart, billboard, public-transit card, point-of-purchase display, package insert, package label, product instructions, electronic mail, website, mobile application, homepage, film, slide, radio, television, cable television, program-length commercial or "infomercial," or any other medium whether in print or electronic form.

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- 5.2 "Affected Vehicles" means the vehicles included in the Investigation Recalls defined in Paragraph 5.14, below.
- 5.3 "Affiliates" means those individuals, corporations, partnerships, joint ventures, trusts, associations, or unincorporated associations specifically listed on Exhibit A and including Vehicle Acquisition Holdings, LLC, and NGMCO, Inc.
- 5.4 "Attorney General" or "Signatory Attorney General" means the Attorney General of North Carolina and/or the Office of the Attorney General of North Carolina.
- statement or disclosure, means that such statement or disclosure is disclosed in such size, color, contrast, location, duration, and audibility that it is readily noticeable, readable, understandable, or, if applicable, capable of being heard. A statement may not contradict or be inconsistent with any other information with which it is presented. If a statement modifies, explains, or clarifies other information with which it is presented, it must be presented in proximity to the information it modifies, in a manner that is likely to be noticed, readable, and understandable, and it must not be obscured in any manner. Audio disclosures shall be delivered in a volume and cadence sufficient for a Consumer to hear and comprehend. Visual disclosures shall be of a size and shade

and appear on the screen for a duration sufficient for a Consumer to read and comprehend. In a print Advertisement or promotional material, including, without limitation, point of sale display or brochure materials directed to Consumers, the disclosures shall be in a type, size, and location sufficiently noticeable for a Consumer to read and comprehend, in a print that contrasts with the background against which it appears.

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- 5.6 "Confidentiality Agreement" means the Confidentiality Agreement executed on or about June 29, 2015.
- 5.7 "Consent Judgment" refers to this document entitled "Consent Judgment" in the matter of State of North Carolina v. General Motors Company.
- 5.8 "Consumer" means any person, a natural person, individual, governmental agency or entity, partnership, corporation, limited liability company or corporation, trust, estate, incorporated or unincorporated association, or any other legal or commercial entity, however organized, to whom GM directly or indirectly offered its vehicles, products, or services for sale or lease.
- maintenance of the Affected Vehicles arising from the unintended key rotation-related and/or ignition-switch-related Recalls including (1) when Old GM or GM became aware of an ignition switch problem and whether Old GM or GM made timely disclosures of known defects to Consumers and regulators; (2) whether Old GM or GM misrepresented, expressly, impliedly or by omission, the safety, reliability or resale value of the Affected Vehicles to Consumers and regulators; (3) whether Old GM or GM engaged in deceptive Advertising of the Affected Vehicles; and (4) whether Old GM or GM engaged in the resale or offering for resale of any Affected Vehicles with alleged ignition switch safety problems.

5.10 "Effective Date" means the date on which this Consent Judgment has been signed by both Parties and entered as an order by the Court.

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- 5.11 "Fantasy Advertising" means Advertising that uses special effects or fictional characters.
- 5.12 "GM" means General Motors Company and its present parents, subsidiaries (whether or not wholly owned), and Affiliates. For the avoidance of doubt, undertakings by GM in this Consent Judgment do not include or extend to GM dealers or distributors.
- 5.13 For purposes of this Consent Judgment only, "Ignition Switch" refers to any defective ignition switch in any of the Affected Vehicles that is the subject of any of the Recalls that are the subject of the multistate Investigation.
- 5.14 "Investigation Recalls" means NHTSA Recall Nos. 14V047, 14V346, 14V355, 14V394, 14V400, 14V490, and 14V540.
- 5.15 "Monitor" means the Monitor appointed by the U.S. Department of Justice, pursuant to the DPA, as referenced in Paragraph 1.8.
- 5.16 "Motor Vehicle," as used herein, means a self-propelled vehicle manufactured for use on public streets, roads, or highways, but not on railroads.
- 5.17 "NHTSA" means the National Highway Traffic Safety Administration. If any obligations, duties, or the jurisdiction of NHTSA should be transferred, consolidated, or merged with the obligations, duties, or jurisdiction of any other federal governmental agency or entity during the term of this Consent Judgment, then all references to "NHTSA" in this Consent Judgment shall apply to that other governmental agency or entity.
- 5.18 "Recall 14V047" means NHTSA Recall No. 14V047, which includes these Motor Vehicles: Model Year ("MY") 2005-2010 Chevrolet Cobalt, MY 2006-2011 Chevrolet HHR, MY

- 2005-2006 Pontiac Pursuit, MY 2006-2010 Pontiac Solstice, MY 2007-2010 Pontiac G5, MY 2003-2007 Saturn Ion, and MY 2007-2010 Saturn Sky.
- 5.19 "Recall 14V346" means NHTSA Recall No. 14V346, which includes these Motor Vehicles: MY 2010-2014 Chevrolet Camaro.
- 5.20 "Recall 14V355" means NHTSA Recall No. 14V355, which includes these Motor Vehicles: MY 2005-2009 Buick LaCrosse, MY 2006-2011 Buick Lucerne, MY 2000-2005 Cadillac DeVille, MY 2006-2011 Cadillac DTS, MY 2006-2014 Chevrolet Impala, and MY 2006-2007 Chevrolet Monte Carlo.
- 5.21 "Recall 14V394" means NHTSA Recall No. 14V394, which includes these Motor Vehicles: MY 2003-2014 Cadillac CTS and MY 2004-2006 Cadillac SRX.
- 5.22 "Recall 14V400" means NHTSA Recall No. 14V400, which includes these Motor Vehicles: MY 2000-2005 Chevrolet Impala, MY 1997-2003 Chevrolet Malibu, MY 2004-2005 Chevrolet Malibu Classic, MY 2000-2005 Chevrolet Monte Carlo, MY 1999-2004 Oldsmobile Alero, MY 1998-2002 Oldsmobile Intrigue, MY 1999-2005 Pontiac Grand Am, and MY 2004-2008 Pontiac Grand Prix.
- 5.23 "Recall 14V490" means NHTSA Recall No. 14V490, which includes the Motor Vehicle MY 2002-2004 Saturn Vue.
- 5.24 "Recall 14V540" means NHTSA Recall No. 14V540, which includes these Motor Vehicles: MY 2011-2013 Chevrolet Caprice and MY 2008-2009 Pontiac G8.
- 5.25 "Recall" or "Recalls" means a Motor Vehicle manufacturer's field action to remedy a safety-related defect or non-compliance pursuant to the Federal Motor Vehicle Safety Act, 49 U.S.C. §§ 30116-30120.

- 5.26 "Represent," "Representation," or "Representations" shall mean to communicate through certifications, claims, statements, questions, conduct, graphics, symbols, lettering, formats, devices, language, documents, messages, or any other manner or means by which meaning might be conveyed.
- 5.27 "UDAP Laws" means all applicable consumer protection and unfair trade and deceptive acts and practices laws, including, without limitation, N.C. Gen. Stat. § 75-1.1, et seq., as well as common law and equitable claims.

VI. CONDUCT PROVISIONS

- 6.1 For the avoidance of doubt, the Conduct Provisions in this Section shall apply exclusively to Motor Vehicles sold in the United States, and the obligations shall extend and relate solely to GM's conduct with respect to such Motor Vehicles.
- 6.2 GM, in connection with the marketing or Advertising of certified pre-owned Motor Vehicles shall not, in any manner, expressly or by implication:
 - 6.2.1 Represent that certified pre-owned Motor Vehicles that GM Advertises are safe, have been repaired for safety issues, or have been subject to a rigorous inspection, unless the certified pre-owned Motor Vehicles are, based on dealer reports to GM, either not subject to any open Recalls relating to safety or repaired pursuant to such a Recall, and the Representation is otherwise not misleading. As provided in Paragraph 6.9, GM will continue to instruct its dealers that certified pre-owned Motor Vehicles shall not be certified or delivered to a customer until all Recall repairs have been completed.
 - 6.2.2 Misrepresent the following:
 - 6.2.2.1 Whether there is or is not an open Recall for safety issues on any certified pre-owned Motor Vehicle;

- 6.2.2.2 Whether GM, or GM dealers to GM's knowledge, have repaired certified pre-owned Motor Vehicles for open safety Recalls; and
- 6.2.2.3 Any other material fact about the safety of the certified preowned Motor Vehicle GM Advertises for sale.
- 6.3 For a reasonable time after announcement of a Recall, in order to allow GM sufficient time to administratively and promptly modify its offering or Advertising to comply with Paragraph 6.2 of this Consent Judgment, GM will not be held in violation of Paragraph 6.2 of this Consent Judgment. In recognition that the Recall repairs and the certification is done by GM's dealers, GM may rely on its dealers' reported certification of a Motor Vehicle in its Advertising and marketing materials pursuant to this Consent Judgment.
- 6.4 GM shall comply with North Carolina's UDAP Laws that apply to GM and the Motor Vehicles it manufactures, markets, and sells in the United States.

6.5 Notice to Consumers.

- 6.5.1 GM will maintain a Vehicle Safety Owner Engagement Team (or its functional equivalent), which uses data analytics and customer research to analyze and, where appropriate in GM's discretion, develop and execute communications and outreach tactics to enhance Recall awareness by impacted customers in the U.S.
- 6.5.2 Within 60 days after one year after the Effective Date of this Consent

 Judgment, GM will provide the Signatory Attorneys General with a report that summarizes

 GM's activities relative to Paragraph 6.5.1 above.

6.6 Advertising.

6.6.1 With respect to Advertisements in North Carolina concerning the product

safety of GM Motor Vehicles, GM will not engage in misleading or false Advertising in violation of N.C. Gen. Stat. § 75-1.1, et seq. When determining whether a particular Advertisement complies with the provisions in Section 6.6, the entire Advertisement shall be considered, including the context of the particular depiction or phrase(s) at issue, any limitations, warnings, or disclosures in the Advertisement, and any limitations, warnings, or disclosures in the Motor Vehicle's owner's manual. Nothing herein shall preclude GM from (a) demonstrating the ordinary use of vehicle components, systems, or features, (b) demonstrating the performance of safety features, (c) depicting a Motor Vehicle being driven by a professional driver on a closed course, provided that any necessary and appropriate disclosures are Clearly and Conspicuously disclosed in the Advertisement, or (d) using Fantasy Advertising.

- 6.6.2 GM shall not Represent that a Motor Vehicle is "safe," "safest," "safer," or use a term or phrase of similar superlative or comparative meaning regarding safety, unless they have complied with those Federal Motor Vehicle Safety standards applicable to the Motor Vehicle at issue, and, if necessary, GM Clearly and Conspicuously discloses the information necessary to place the Representation in an accurate context, including by way of example: (a) the Motor Vehicle for which the claim is made; and (b) the design, feature, equipment or aspect of performance for which the claim is being made. The mere fact of a subsequent safety Recall of a Motor Vehicle by itself does not render a prior Advertisement of that Motor Vehicle misleading or otherwise state a violation of this Consent Judgment.
- 6.6.3 Notwithstanding Paragraph 6.6.2, GM may (a) make truthful Representations about the receipt of awards, ratings, or rankings from third parties (e.g.,

NHTSA's New Car Assessment Program, J.D. Power & Associates, or the Insurance Institute for Highway Safety), including those relating to safety; (b) make truthful Representations about any Motor Vehicle and/or its systems and components which a Consumer should reasonably understand are statements of opinion or statements not easily and objectively verifiable as factually correct or incorrect; or (c) make truthful Representations that a Motor Vehicle has specific safety features.

6.7 Safety-Related Organizational Restructuring and Data Analytics.

- 6.7.1 GM will maintain a Global Vehicle Safety organization (or its functional equivalent) to identify and investigate issues related to the safety of GM Motor Vehicles.
- 6.7.2 GM will maintain a Global Product Integrity organization (or its functional equivalent). Among its other functions, the Global Product Integrity organization will establish processes to identify and resolve potential safety issues in the design of GM Motor Vehicles using Design for Failure Mode and Effects Analysis (or its functional equivalent) and/or other strategies selected by GM to achieve the same or similar results.
- 6.7.3 GM will maintain a Safety and Field Action Decision Authority (or its functional equivalent) responsible for making decisions with respect to Recalls of GM Motor Vehicles sold in the U.S.
- 6.7.4 GM will use advanced data analytics to identify, review, and analyze product anomalies and events in support of the Motor Vehicle safety field investigation process.

6.8 Internal Reporting of Safety Issues.

6.8.1 GM will establish or maintain a "Speak Up for Safety" program (or its

functional equivalent) for its employees and GM dealer employees to report safety-related issues concerning GM Motor Vehicles.

- 6.8.2 GM will require its U.S. salaried employees, as appropriate, to confirm annually that they have reported any issues related to the safety of GM Motor Vehicles to the "Speak Up for Safety" program (or its functional equivalent) or to appropriate GM personnel consistent with GM's policies.
- 6.8.3 GM will establish or maintain a non-retaliation policy to protect employees who report an issue related to the safety of GM Motor Vehicles, and GM will not retaliate or tolerate retaliation in any form against an employee because that employee reports an issue related to the safety of GM Motor Vehicles.

6.9 Certified Pre-Owned Vehicles.

6.9.1 GM will instruct its dealers that (i) all applicable Recall repairs must be completed, and reflected as such in GM's systems, before any GM Motor Vehicle sold in the U.S. and included in such Recall is eligible for certification, and (ii) if there is a Recall on any Certified Pre-Owned GM Motor Vehicle sold in the U.S., the required remedy or repair must be completed before such Motor Vehicle is delivered to a customer.

6.10 Motor Vehicle Parts.

- 6.10.1 GM will establish or maintain appropriate processes and/or policies to determine whether a change in a part for a GM Motor Vehicle sold in the U.S. affects the part's "Fit, Form, or Function," such that the part number should be changed.
- 6.10.2 GM will train employees whose responsibilities include evaluating whether a part change affects the part's "Fit, Form, or Function" to follow the processes that GM will establish and maintain per Paragraph 6.10.1.

6.11 Consumer Complaint Resolution

6.11.1 Within 30 days of the Effective Date, GM shall appoint a person or persons to act as a direct contact for the Signatory Attorney General's office for the resolution of Consumer complaints arising from the subject matter of the Covered Conduct. GM shall provide the Signatory Attorney General's office with the name(s), title(s), address(es), telephone number(s), facsimile number(s), and electronic mail address(es) of the person(s) designated, within 30 days of the Effective Date.

VII. PAYMENT TO THE STATES

7.1 Within 30 days of the Effective Date of the (STATE) Consent Judgment, GM shall pay One Hundred Twenty Million Dollars (\$120,000,000.00) total. Of that amount, North Carolina shall receive Two Million, Six Hundred Ninety-Two Thousand, Three Hundred Ninety-Five Dollars and Forty-Nine Cents (\$2,692,395.49). The MSEC will provide GM with instructions for the payments to be distributed to each Signatory Attorney General under this Paragraph. Said payment shall be used by the Attorney General for such purposes that may include, but are not limited to, attorneys' fees and other costs incurred in pursuing this Investigation, future public protection and education purposes, a consumer protection enforcement fund, or other purposes, including without limitation future consumer protection enforcement, consumer education, litigation funds, local consumer aid funds, public protection or consumer protection purposes or other purposes as allowed by state law at the sole discretion of each Signatory Attorney General. GM shall have no property right, interest, claim, control over, or title to any monies paid by GM to the MSWG after the payment is made by GM under this Consent Judgment. The parties acknowledge that the payment described herein is not a fine, penalty, or payment in lieu thereof.

VIII. RELEASE

- the Attorney General of the State of North Carolina releases and forever discharges to the fullest extent possible that the Attorney General is authorized under the law, (i) GM and its present and former parents, subsidiaries (whether or not wholly owned), and Affiliates (including but not limited to Vehicle Acquisition Holdings, LLC, and NGMCO, Inc.), and (ii) the respective divisions, organizational units, officers, directors, employees, agents, representatives, and in-house attorneys of those entities in Section (i) of this Paragraph (the "Released Parties") from the following: all civil claims (including claims for diminution in value), demands, causes of action, damages, equitable claims, injunctive relief, restitution, fines, costs, attorneys' fees and penalties, arising from the subject matter of the Covered Conduct, that the State, whether directly, indirectly, representatively, derivatively, in its sovereign enforcement capacity, or as parens patriae on behalf of state citizens or in any other capacity, could have asserted, before or as of the Effective Date, against the Released Parties under all UDAP Laws (collectively, the "Released Claims").
- 8.2 Notwithstanding any term of this Consent Judgment, the following do not comprise Released Claims:
 - (A) Private rights of action;
 - (B) Claims of environmental or tax liability;
 - (C) Criminal liability;
 - (D) Claims for actual physical damage to real or personal property;
 - (E) Claims alleging violations of state or federal securities laws;
 - (F) Claims alleging violations of state or federal antitrust laws;
 - (G) Any obligations created under this Consent Judgment;

- (H) Any other civil or administrative liability that any person or entity, including the Released Parties, has or may have to the State of North Carolina, and any subdivision thereof, not expressly covered by the release in Paragraph 8.1 above; and
- (I) Any claims, other than claims under the UDAP Laws, related to the Covered Conduct.

IX. ENFORCEMENT

- 9.1 For a period of five years after the Effective Date, for the purpose of resolving disputes with respect to compliance with this Consent Judgment, duly authorized representatives of the Office of the Attorney General of the State of North Carolina shall, if they believe that GM has engaged in a practice that violates any provision of this Consent Judgment, notify GM in writing of the Attorney General's belief that a violation has occurred. The Attorney General's notice shall include:
 - 9.1.1 the specific basis for the belief;
 - 9.1.2 the provision of the Consent Judgment that the practice appears to violate;
 - 9.1.3 a date by which GM must respond to the notification, provided, however, that the response date shall be at least 60 days after the date of notification.
- 9.2 Upon receipt of written notice, GM shall provide a written response to the Attorney General either explaining why GM believes that it is in compliance with this Consent Judgment or explaining how the alleged violation occurred and how GM intends to address it. Specifically when explaining how the alleged violation occurred, GM may offer and the Attorney General may, but

is not required to, consider whether the alleged violation resulted from an honest mistake or inadvertent error.

- 9.3 In the event that GM's response to the written notice does not address the Attorney General's concerns, the Attorney General may assert that GM has violated this Consent Judgment in a separate civil action to enforce this Consent Judgment, or seek any other relief afforded by law for such violation(s), only after providing GM with at least 60 days to respond to the notification as set forth in Paragraph 9.1 above. However, such Attorney General may take any action authorized by state or federal law without prior notice, except where such notice is required under state law, where the Attorney General reasonably concludes that, because of a specific practice, a threat to the health or safety of the public requires immediate action. Nothing in this paragraph shall be interpreted to create for the Attorney General new authority or right to take action that does not exist already under state or federal law, or to limit or remove the rights of GM under existing law to object to such action or otherwise to respond appropriately.
- 9.4 Nothing in this Section shall be construed to limit the Attorney General's authority provided under N.C. Gen. Stat. § 75-1.1, et seq.
- 9.5 It is the Parties' intent that nothing in this Consent Judgment shall create a conflict with (i) federal, state, or local law applicable to GM, (ii) any provision of the NHTSA Consent Order or other orders or instructions issued by NHTSA, (iii) any provision of the DPA, (iv) any recommendation made by the Monitor and adopted by GM pursuant to the DPA, or (v) any provision of the December 8, 2016 Decision and Order and the related Consent Agreement with the Federal Trade Commission ("FTC Order"). The Parties agree that the requirements of law, or the applicable provisions of the DPA, FTC Order, or NHTSA Consent Order, or the applicable

recommendations made by the Monitor and adopted by GM, shall take precedence over the requirements of this Consent Judgment.

9.6 In the event that GM believes such a conflict exists, GM must notify the Attorney General of the alleged conflict, stating with specificity the provision of this Consent Judgment they believe conflicts with the item(s) outlined in Paragraph 9.5 (i)-(v) above. The Attorney General shall respond to GM's notification of alleged conflict within 30 days. In the interim, GM shall continue to comply with the terms of this Consent Judgment to the extent possible.

X. NOTICES UNDER THIS CONSENT JUDGMENT

10.1 Any notices required to be sent to the Attorney General or to GM under this Consent

Judgment shall be sent by certified mail, return-receipt requested. The documents shall be sent to
the following addresses:

For the Attorney General:

North Carolina Department of Justice Consumer Protection Division Attn: Torrey Dixon P.O. Box 629 Raleigh, NC 27602-0629

For GM:

Craig Glidden, Esq.
Executive Vice President, Legal and Public Policy and General Counsel
General Motors Co.
300 Renaissance Center
Detroit, MI 48226

Any party may change its designated notice recipient(s) by written notice to the other party.

XI. GENERAL PROVISIONS

11.1 This Consent Judgment Represents the full and complete terms of the Parties' settlement.

- 11.2 This Consent Judgment shall be binding upon the Parties and their successors and assigns. In no event shall assignment of any right, power, or authority under this Consent Judgment void a duty to comply with this Consent Judgment.
- 21.3 Paragraphs 6.3, 6.5, 6.6.2, 6.6.3, 6.7, 6.8 and 6.11 of this Consent Judgment will expire on Effective Date plus five years. Paragraphs 6.2, 6.6.1, 6.9 and 6.10 of this Consent Judgment will expire on Effective Date plus ten years. These expirations are contingent upon GM not having been adjudged by a court in any MSWG state to have violated any provision of Section 6 of any MSWG Consent Judgment with respect to any act or omission by GM related to the Covered Conduct. If, prior to Effective Date plus five years, GM is adjudged by a court in any MSWG state to have violated any provision of Section 6 of any MSWG Consent Judgment with respect to any act or omission by GM related to the Covered Conduct, GM shall continue to be subject to Paragraphs 6.3, 6.5, 6.6.2, 6.6.3, 6.7, 6.8 and 6.11 of this Consent Judgment until Effective Date plus seven years in all MSWG states. If, prior to Effective Date plus ten years, GM is adjudged by a court to have violated any provision of Section 6 of any MSWG Consent Judgment with respect to any act or omission by GM related to the Covered Conduct, GM shall continue to be subject to Paragraphs 6.2, 6.6.1, 6.9 and 6.10 of this Consent Judgment until Effective Date plus twelve years in all MSWG states. This Paragraph is in addition to all other remedies available to the Attorney General in law and equity.
- 11.4 Nothing in this Consent Judgment shall be construed to waive, limit, or expand any claim of sovereign immunity the State of North Carolina may have in any action or proceeding.
- 11.5 Any failure of the Attorney General or GM to exercise its rights under this Consent Judgment shall not constitute a waiver of its rights.

- 11.6 Unless otherwise prohibited by law, any signatures by the Parties required for entry of this Consent Judgment may be executed in counterparts and by different signatories on separate counterparts, each of which shall be deemed an original, but all of which shall together be one and the same Consent Judgment. One or more counterparts of this Consent Judgment may be delivered by facsimile or electronic transmission with the intent that it or they shall constitute an original counterpart hereof.
- 11.7 Nothing in this Consent Judgment shall be construed to create, waive, or limit any private right of action.
- 11.8 GM is entering into this Consent Judgment solely for the purpose of settlement, and nothing contained herein may be taken as or construed to be an admission, concession, finding, or conclusion of any violation of law, rule, or regulation, or of any other matter of fact or law, or of any liability or wrongdoing, all of which GM expressly denies. This Consent Judgment is not intended to constitute evidence or precedent of any kind except in any action or proceeding by one of the Parties (a) to enforce, rescind, or otherwise implement or affirm any or all of the terms of this Consent Judgment, or (b) to support a defense of res judicata, collateral estoppel, release, or other theory of claim preclusion, issue preclusion, or similar defense. The Released Parties' agreement to entry of this Consent Judgment is not an admission of liability. Nothing in this Consent Judgment affects the Released Parties' right to take or adopt any legal or factual position or defense in any other litigation or proceeding, or to cite or enforce the terms of the Release in Section 8.
- 11.9 The Attorney General of the State of North Carolina, for the consideration set forth in this Consent Judgment, hereby agrees and covenants not to sue Motors Liquidation Company, General Motors Corporation, Motors Liquidation Company GUC Trust, Motors Liquidation

Company Avoidance Action Trust, or any other trust established by the Motors Liquidation Company bankruptcy plan to hold or pay liabilities of Motors Liquidation Company or General Motors Corporation for any and all civil claims (including claims for diminution in value), demands, causes of action, damages, equitable claims, injunctive relief, restitution, fines, costs, attorneys' fees and penalties, arising from the subject matter of the Covered Conduct that the Attorney General is authorized under the law to bring and which the Attorney General could have asserted, before or as of the Effective Date, against the entities named in this covenant not to sue under all UDAP laws. This paragraph and covenant is limited, to the extent applicable, by Paragraph 8.2 of this Consent Judgment. This covenant not to sue includes the agreement by the Attorney General of the State of North Carolina not to file a claim or seek any payment related to violations of all UDAP Laws related to the Covered Conduct in the bankruptcy case entitled *In re Motors Liquidation Company, et al.*, Case No. 09-50026 (MG) (Bankr. S.D.N.Y.).

11.10 GM waives any claim for fees, costs, or expenses incurred before the entry of this Consent Judgment against the Signatory Attorney General, or against any of his agents or employees related in any way to this Consent Judgment, whether arising under common law or under the terms of any statute. Likewise, except as otherwise provided in this Consent Judgment, the Signatory Attorney General waives any claims for fees, costs, or expenses incurred before the entry of this Consent Judgment against GM related in any way to this Consent Judgment, whether arising under common law or under the terms of any statute. For these purposes, GM and the Signatory Attorney General each agree that they are not the prevailing party in this action because the Parties have reached a good faith settlement. GM and the Signatory Attorney General further waive any other right to challenge or contest the validity of this Consent Judgment.

11.11 GM further agrees to execute and deliver such authorizations, documents, and instruments as are required under the various judicial procedures for acceptance of this Consent Judgment in the jurisdiction in which it is being filed.

XII. COMPLIANCE WITH ALL LAWS

- 12.1 Nothing in this Consent Judgment shall be construed as relieving GM of its obligations to comply with all state and federal laws, regulations, or rules, or as granting GM permission to engage in any acts or practices prohibited by such law, regulation, or rule.
- 12.2 The Plaintiff and the Defendant hereby stipulate and agree that the Order of this Court to be issued pursuant to this Consent Judgment shall act as an injunction issued under N.C. Gen. Stat. § 75-14.

XIII. REPRESENTATIONS AND WARRANTIES

- 13.1 GM warrants and Represents that it manufactured, sold, and distributed Motor Vehicles in the U.S. and further acknowledges that it is the proper party to this Consent Judgment and that General Motors Company is its true legal name.
- 13.2 The undersigned counsel for the State of North Carolina warrants and Represents that he is fully authorized to execute this Consent Judgment on behalf of the Attorney General of the State of North Carolina.
- 13.3 Counsel for GM shall provide a corporate resolution authorizing the execution of this Consent Judgment on its behalf and warrants and Represents that they are fully authorized to execute this Consent Judgment on behalf of GM.
- 13.4 Each of the Parties warrants and Represents that it negotiated the terms of this Consent Judgment in good faith.

- 13.5 Each of the Parties and signatories to this Consent Judgment warrants and Represents that it freely and voluntarily enters into this Consent Judgment without any degree of duress or compulsion.
- 13.6 GM shall not Represent or imply that the Signatory Attorneys General acquiesce in or approve of GM's past or current business practices, efforts to improve its practices, or any future practices that GM may adopt or consider adopting.
- 13.7 All Parties consent to the disclosure to the public of this Consent Judgment by GM and the Signatory Attorneys General.
- 13.8 Nothing in this Consent Judgment constitutes an agreement by the Attorneys General concerning the characterization of the payment to the Signatory Attorneys General, as outlined in Section 7, for the purpose of the Internal Revenue laws, Title 26 of the United States Code, or similar state tax codes or laws.
- 13.9 For purposes of construing this Consent Judgment, the Consent Judgment shall be deemed to have been drafted by all Parties and shall not, therefore, be construed against any Party for that reason in any dispute.
- 13.10 The Parties state that no promise of any kind or nature whatsoever (other than the written terms of this Consent Judgment) was made to them to induce them to enter into this Consent Judgment, and that they have entered into this Consent Judgment voluntarily.
- 13.11 This Consent Judgment constitutes the entire, complete, and integrated agreement between the Parties pertaining to the settlement and supersedes all prior and contemporaneous undertakings of the Parties in connection herewith except the Confidentiality Agreement. This Consent Judgment may not be modified or amended except by written consent of all the Parties.

XIV. PAYMENT OF FILING FEES

14.1 All filing fees associated with commencing this action and obtaining the Court's approval and entry of this Consent Judgment shall be borne by GM.

IT IS SO ORDERED, this ______ day of _______, 2017.

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JOINTLY APPROVED BY:

FOR THE NORTH CAROLINA ATTORNEY GENERAL, JOSH STEIN:

Torrey D. Dixon
Assistant Attorney General
North Carolina Department of Justice
Post Office Box 629
Raleigh, North Carolina 27602
(919) 716-6000
State Bar No. 36176
tdixon@ncdoj.gov

Dated: 10/19/17

FOR DEFENDANT:

GENERAL MOTORS COMPANY

Ann Cathcart Chaplin
Deputy General Counsel, Litigation
General Motors LLC
300 Renaissance Center
Detroit, Michigan 48265

Dated: 10/2/17

APPROVED AS TO FORM FOR ENTRY:

Thomas J. Perrelli Jenner & Block LLP 1099 New York Avenue, N.W. Suite 900 Washington, D.C. 20001-4412 (202) 639-6004

Dated: 10/4/17

Counsel for General Motors Company

TPerrelli@jenner.com

APPROVED AS TO FORM FOR ENTRY:

Alex J. Hagan

N.C. State Bar No. 19037

Ellis & Winters LLP

4131 Parklake Avenue, Suite 400

Raleigh, NC 27612

(919) 865-7000

Alex.Hagan@elliswinters.com

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EXHIBIT A

State or Sovereign Company Name Power of Incorporation 06 Ormskirk Limited England and Wales Canada 2140879 Ontario Inc. Ontario 2140879 Ontario Inc. Canada 6153933 Canada Ltd. Delaware ACAR Leasing Ltd. Delaware ACF Investment Corp. Germany ACF Investment Corp. Delaware Adam Opel AG Nevada Adam Opel Gmb11 Germany Advance Motors Limited England and Wales AEye, Inc. Delaware AFS Management Corp. Nevada AFS SenSub Corp. England AFS SenSub Corp. Nevada Aftermarket (UK) Limited Italy Aftermarket (UK) Limited England Aftermarket Italia S.r.l. in liquidazione Egypt Aftermarket Italia S.r.l. in liquidazione Italy AL Mansour Automotive SAE Delaware Alphabet Energy, Inc. Delaware AmeriCredit Automobile Receivables Trust 2007- B-F Delaware AmeriCredit Automobile Receivables Trust 2007-D-F Delaware AmeriCredit Automobile Receivables Trust 2010-1 Delaware AmeriCredit Automobile Receivables Trust 2010-2 Delaware AmeriCredit Automobile Receivables Trust 2010-3 Delaware AmeriCredit Automobile Receivables Trust 2010-4 Delaware AmeriCredit Automobile Receivables Trust 2010-A Delaware AmeriCredit Automobile Receivables Trust 2010-B Delaware AmeriCredit Automobile Receivables Trust 2011-1 Delaware AmeriCredit Automobile Receivables Trust 2011-2 Delaware AmeriCredit Automobile Receivables Trust 2011-3 Delaware AmeriCredit Automobile Receivables Trust 2011-4 Delaware AmeriCredit Automobile Receivables Trust 2011-5 Delaware AmeriCredit Automobile Receivables Trust 2012-1 Delaware AmeriCredit Automobile Receivables Trust 2012-2 Delaware AmeriCredit Automobile Receivables Trust 2012-3 Delaware AmeriCredit Automobile Receivables Trust 2012-4 Delaware AmeriCredit Automobile Receivables Trust 2012-5 Delaware

AmeriCredit Automobile Receivables Trust 2013-1

Delaware

Company Name	State or Sovereign Power of Incorporation
AmeriCredit Automobile Receivables Trust 2013-2	Delaware
AmeriCredit Automobile Receivables Trust 2013-3	Delaware
AmeriCredit Automobile Receivables Trust 2013-4	Delaware
AmeriCredit Automobile Receivables Trust 2013-5	Delaware
AmeriCredit Automobile Receivables Trust 2014-1	Delaware
AmeriCredit Automobile Receivables Trust 2014-2	Delaware
AmeriCredit Automobile Receivables Trust 2014-3	Delaware
AmeriCredit Automobile Receivables Trust 2014-3	Nevada
AmeriCredit Automobile Receivables Trust 2014-4	Delaware
AmeriCredit Automobile Receivables Trust 2015-1	Delaware
AmeriCredit Automobile Receivables Trust 2015-2	Delaware
AmeriCredit Automobile Receivables Trust 2015-3	Delaware
AmeriCredit Automobile Receivables Trust 2015-4	Delaware
AmeriCredit Automobile Receivables Trust 2016-1	Delaware
AmeriCredit Automobile Receivables Trust 2016-2	Delaware
AmeriCredit Automobile Receivables Trust 2016-3	Delaware
AmeriCredit Automobile Receivables Trust 2016-4	Delaware
AmeriCredit Automobile Receivables Trust 2017-1	Delaware
AmeriCredit Automobile Receivables Trust 2017-2	Delaware
AmeriCredit Automobile Receivables Trust 2017-3	Delaware
AmeriCredit Automobile Receivables Trust 2017-4	Delaware
AmeriCredit Consumer Loan Company, Inc.	Nevada
AmeriCredit Consumer Loan Company, Inc. AmeriCredit Financial Services, Inc.	Delaware
AmeriCredit Financial Services, Inc.	Delaware
AmeriCredit Funding Corp. XI	Delaware
AmeriCredit Syndicated Warehouse Trust	Delaware
Amherstburg Chevrolet Buick GMC (2016) Limited	
Andersen & Martini Auto A/S	Denmark
Andiamo Riverfront, LLC	Michigan
Annunciata Corporation	Delaware
APGO Trust	Delaware
Approach (UK) Limited	England and Wales
Argonaut Holdings LLC	Delaware
Atlantic Automobiles SAS	France
Auto Distribution Provenance SAS	France
Auto Fornebu AS	Norway
Auto Lease Finance Corporation	Cayman Islands
Auto Partners III, Inc.	Delaware
Autohaus G.V.O. GmbII	Germany
Autovision (Scotland) Limited	Scotland
Autozentrum West Köln Gmbii	Germany

Company Name

Aviation Spectrum Resources Holdings, Incorporated

Ballards of Watford Limited

Banco GMAC S.A.

Baylis (Gloucester) Limited

Beerens O.C. NV

Berse Road (No. 1) Limited Berse Road (No. 2) Limited

Betula Cars S.L.

BilCirkeln Malmo AB

Blackdown Motor Company Limited

Bochum Perspektive 2022 GmbH BOCO (Proprietary) Limited

Boco Trust

Boden Brussels NV

Brandish Limited

Bridge Motors (Banbury) Limited

Bridgewater Chevrolet, Inc.

Britain Chevrolet, Inc.

BS Auto Praha sro

Cadillac Europe GmbH

Cadillac of Greenwich, Inc.

Carve-Out Ownership Cooperative LLC

Caterpillar Logistics SCS

Certified Security Solutions, Inc.

Charles Hurst Motors Limited

Chevrolet Austria GmbH

Chevrolet Austria GmbH in Liqu.

Chevrolet Belgium NV

Chevrolet Cadillac of Pawling, Inc.

Chevrolet Central and Eastern Europe

Chevrolet Deutschland Gmb11

Chevrolet Espana, S.A.

Chevrolet Euro Parts Center B.V.

Chevrolet Europe GmbII

Chevrolet Finland Oy

Chevrolet France

Chevrolet Italia S.p.A.

Chevrolet Nederland B.V.

Chevrolet of Fairfield, Inc.

Chevrolet of Novato, Inc.

Chevrolet Otomotiv Ticaret Limited Sirketi

State or Sovereign Power of Incorporation

Delaware

England and Wales

Brazil

England and Wales

Belgium

England

England

Spain

Sweden

England and Wales

Germany

South Africa

South Africa

Belgium

England and Wales

England and Wales

Delaware

Delaware

Czech Republic

Switzerland

Delaware

Delaware Italy

Oregon

Northern Ireland

Austria

Austria

Belgium

Delaware

Hungary

Germany

O

Spain

Netherlands

Switzerland

Finland

France

Italy

Netherlands

Delaware

Delaware

Turkey

Company Name State or Sovereign
Power of Incorporation

Chevrolet Poland Sp. z o.o.PolandChevrolet Portugal, Lda.PortugalChevrolet Sales (Thailand) LimitedThailandChevrolet Sales India Private Ltd.India

Chevrolet Sociedad Anonima de Ahorro para Fines Determinados Argentina
Chevrolet Suisse S.A. Switzerland
Chevrolet Sverige AB Sweden
Chevrolet UK Limited Ltd England

CHEVYPLAN S.A. Sociedad Administradora de Planes de Autofinanciamiento

Comercial Colombia

CHEVYPLAN, CA Venezuela, Bolivarian Republic

Claro Automobiles SAS France
Comercial Colombia
Controladora General Motors, S.A. de C.V. Mexico

Coskata, Inc. Delaware
Countryside Chevrolet, Inc. Delaware
Courtesy Buick-GMC, Inc. Delaware
Crash Avoidance Metrics Partners LLC Michigan

Crash Avoidance Metrics Partnerships

Crosby Automotive Group, Inc.

Curt Warner Chevrolet, Inc.

Delaware

Daniels Chevrolet, Inc.

Delaware

DCJ 1 LLC
Delaware
Dealership Liquidations, Inc.
Delaware
DeCuir Automotive Group, Inc.
Delaware
Delphi Energy and Engine Management Systems UK Overseas Corporation
Delaware

Delta ID Inc.

Delaware

DENICAR S.R.L.

Italy

Detroit Investment Fund, L.P.

Diso Madrid S.1.r.

Diso Madrid S.L.

Spain

DMAX, Ltd.

Ohio

Doraville Bond Corporation Delaware

Drive Motor Properties LLP England and Wales

Drive Motor Properties LLP England and Wales
Drive Motor Retail Limited England and Wales

E. Maulme C. A. Brazil

Eden (GM) Limited England and Wales

Elasto S.A. Ecuador
Empower Energies, Inc. Delaware

Enchi CorporationDelawareEnglewood Chevrolet, Inc.DelawareEnvia Systems, Inc.Delaware

Company Name

F G Barnes (Maidstone) Limited

Fabrica Nacional de Autobuses Fanabus, S.A.

FAW Harbin Light Duty Vehicle Company Limited

FAW-GM Hongta Yunnan Automobile Manufacturing Company Limited

FAW-GM Light Duty Commercial Vehicle Co., Ltd.

Flinc GmbH
Fludicon GmbH

Fox Valley Buick-GMC, Inc.

Fuel Cell System Manufacturing LLC

G.M.A.C. Financiera de Colombia S.A. Compania de Financiamiento Comercial

G.M.A.C.-Comercio e Aluguer de Veiculos, Lda.

General International Insurance Services Limited

General International Limited

General Motors - Colmotores S.A.

General Motors (China) Investment Company Limited

General Motors (Hong Kong) Company Limited

General Motors (Thailand) Limited

General Motors Advisory Services LLC

General Motors Africa and Middle East FZE

General Motors Asia Pacific (Pte) Ltd.

General Motors Asia Pacific Holdings, LLC

General Motors Asia, Inc.

General Motors Asset Management Corporation

General Motors Australia Ltd.

General Motors Austria GmbH

General Motors Auto LLC

General Motors Automobiles Philippines, Inc.

General Motors Automotive Holdings, S.L.

General Motors Belgique Automobile NV

General Motors Belgium N.V.

General Motors Brasil Holdings Ltda.

General Motors Chile Industria Automotriz Limitada

General Motors China LLC

General Motors China, Inc.

General Motors CIS LLC

General Motors Company

General Motors Coordination Center BVBA

General Motors Daewoo Auto and Technology CIS LLC

General Motors de Argentina S.r.l.

General Motors de Mexico, S. de R.L. de C.V.

General Motors del Ecuador S.A.

State or Sovereign
Power of Incorporation

England and Wales

Venezuela, Bolivarian Republic

China

China

Cima

China

Germany

Germany

Delaware

Delaware

Colombia

Portugal

Bermuda

_ .

Bermuda

Colombia

China

Hong Kong

Thailand

Uzbekistan

United Arab Emirates

Singapore

Delaware

_

Delaware Delaware

Australia

Austria

. . .

Russian Federation

Philippines

Spain

Belgium

Belgium

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Brazil

Chile

Chile

Delaware

Delaware

Russian Federation

Delaware

Belgium

Russian Federation

Argentina

Mexico

Ecuador

Company Name

General Motors do Brasil Ltda. General Motors East Africa Limited General Motors Egypt, S,A.E.

General Motors Espana, S.L.U.

General Motors Europe Holdings, S.L.U.

General Motors Europe Limited

General Motors Financial Chile Limitada General Motors Financial Chile S.A. General Motors Financial Company, Inc. General Motors Financial International B.V.

General Motors Financial Italia S.p.A.
General Motors Financial of Canada, Ltd.
General Motors Financial Suisse SA
General Motors Financial UK Limited

General Motors Finland Oy General Motors Foundation, Inc.

General Motors France

General Motors GBS Hungary Kft.

General Motors Global Service Operations, Inc.

General Motors Hellas S.A.

General Motors Holden Australia Ltd.
General Motors Holden Australia NSC Ltd.

General Motors Holdings LLC

General Motors Holdings Participacoes Ltda.

General Motors India Private Limited

General Motors International Holdings, Inc.

General Motors International Operations Ptc. Ltd.

General Motors International Services Company SAS

General Motors International Services LLC

General Motors Investment Management Corporation General Motors Investment Participacoes Ltda.

General Motors Investments Pty. Ltd.
General Motors Ireland Limited
General Motors Israel Ltd.

General Motors IT Services (Ireland) Limited

General Motors Italia S.r.l. General Motors Japan Limited General Motors Limited

General Motors LLC

General Motors Manufacturing Poland Sp. z o.o.

General Motors Nederland B.V.

State or Sovereign Power of Incorporation

Brazil Kenya Egypt Spain

Spain

England and Wales

Chile
Chile
Texas
Netherlands

Italy
Ontario
Switzerland

England and Wales

Finland
Michigan
France
Hungary
Delaware
Greece
Australia

Australia
Australia
Delaware
Brazil
India
Delaware
Singapore
Colombia

Delaware Brazil Australia Ireland Israel Ireland Italy

Japan
England
Delaware
Poland
Netherlands

Company Name

State or Sovereign

Power of Incorporation

General Motors New Zealand Pensions Limited New Zealand

General Motors of Canada Company Canada
General Motors Overseas Commercial Vehicle Corporation Delaware

General Motors Overseas Corporation Delaware
General Motors Overseas Corporation (active) Delaware
General Motors Overseas Distribution LLC Delaware
GENERAL MOTORS PARTICIPACOES LTDA.

Brazil

General Motors Peru S.A.

Peru
General Motors Poland Spolka, z o. o.

Poland

General Motors Portugal Lda. Portugal
General Motors Powertrain - Europe S.r.l. Italy

General Motors Powertrain - Uzbekistan CJSC Uzbekistan
General Motors Powertrain - Uzbekistan Joint Stock Company Uzbekistan

General Motors Powertrain (Thailand) Limited

General Motors Research Corporation

General Motors South Africa (Pty) Limited

South Africa

General Motors Suisse S.A. Switzerland
General Motors Taiwan Ltd. Taiwan
General Motors Technical Centre India Private Limited India
General Motors Thailand Investments, LLC Delaware

General Motors Treasury Center, LLC
General Motors Trkiye Limited Sirketi
General Motors UK Limited
England
General Motors Uruguay S.A.
Uruguay

General Motors Uzbekistan Closed Joint Stock Company
Uzbekistan
General Motors Venezolana, C.A.
Venezuela
General Motors Ventures LLC
Delaware
General Motors Vietnam Company Ltd.
Vietnam

General Motors Warehousing and Trading (Shanghai) Co. Ltd.

China
General Motors-Holden's Sales Pty. Limited

Australia

Genie Mecanique Zairois, S.A.R.L. Congo, The Democratic Republic

GeoDigital International Inc.

Georgia Automotive Group, Inc.

Global Human Body Models Consortium, LLC

Michigan

Global Services Detroit LLC Delaware

Global Tooling Service Company Europe Limited England and Wales

Glympse Inc. Washington
GM - Isuzu Camiones Andinos de Chile SpA Chile
GM - Isuzu Camiones Andinos de Colombia Ltda. Colombia
GM - Isuzu Camiones Andinos de Colombia S.A. Colombia

GM - ISUZU Camiones Andinos del Ecuador GMICA Ecuador Cia. Ltda. Ecuador

State or Sovereign Company Name Power of Incorporation GM (UK) Pension Trustees Limited England GM Administradora de Bens Ltda. Brazil GM APO Holdings, LLC Delaware GM Auslandsprojekte GmbII Germany GM Automotive Services Belgium NV Belgium GM Automotive UK England GM Canada Holdings B.V. Netherlands GM Canada Holdings LLC Delaware GM Canada Limited Partnership Canada GM CME Holdings C.V. Netherlands GM Components Holdings, LLC Delaware **GM Cruise LLC** Delaware GM Daewoo UK Limited England GM Deutschland GmbH Germany GM Eurometals, Inc. Delaware GM Europe Treasury Company AB Sweden GM Finance Co. Holdings LLC Delaware GM Financial AB Sweden GM Financial Automobile Leasing Trust 2014-1 Delaware GM Financial Automobile Leasing Trust 2014-2 Delaware GM Financial Automobile Leasing Trust 2014-PP1 Delaware GM Financial Automobile Leasing Trust 2015-1 Delaware GM Financial Automobile Leasing Trust 2015-2 Delaware GM Financial Automobile Leasing Trust 2015-3 Delaware GM Financial Automobile Leasing Trust 2015-PP1 Delaware GM Financial Automobile Leasing Trust 2015-PP2 Delaware GM Financial Automobile Leasing Trust 2015-PP3 Delaware GM Financial Automobile Leasing Trust 2015-PP4 Delaware GM Financial Automobile Leasing Trust 2015-PP5 Delaware GM Financial Automobile Leasing Trust 2016-1 Delaware GM Financial Automobile Leasing Trust 2016-2 Delaware GM Financial Automobile Leasing Trust 2016-3 Delaware GM Financial Automobile Leasing Trust 2016-PP1 Delaware GM Financial Automobile Leasing Trust 2016-PP2 Delaware GM Financial Automobile Leasing Trust 2016-PP3 Delaware GM Financial Automobile Leasing Trust 2016-PP4 Delaware GM Financial Automobile Leasing Trust 2016-PP5 Delaware GM Financial Automobile Leasing Trust 2016-PP6 Delaware

GM Financial Automobile Leasing Trust 2016-PP7

GM Financial Automobile Leasing Trust 2017-1

GM Financial Automobile Leasing Trust 2017-2

Delaware

Delaware

Delaware

Company Name State or Sovereign
Power of Incorporation

GM Financial Automobile Leasing Trust 2017-PP1 Delaware GM Financial Automobile Leasing Trust 2017-PP2 Delaware GM Financial Automobile Leasing Trust 2017-PP3 Delaware GM Financial Automobile Leasing Trust 2017-PP4 Delaware GM Financial Automobile Receivables Trust 2012-PP1 Delaware GM Financial Automobile Receivables Trust 2014-PP1 Delaware GM Financial Canada Leasing Ltd. Ontario GM Financial Colombia Holdings LLC Delaware Colombia GM Financial Colombia S.A. Compania de Financiamiento

GM Financial Consumer Automobile Receivables Trust 2017-1

GM Financial Consumer Automobile Receivables Trust 2017-2

GM Financial Consumer Automobile Receivables Trust 2017-3

GM Financial Consumer Discount Company

Delaware

Pennsylvania

GM Financial de Mexico, S.A. de C.V. SOFOM E.R.

GM Financial de Mexico, S.A. de C.V., SOFOME.N.R.

Mexico
GM Financial del Peru S.A.C

GM Financial GmbH

Germany

GM Financial Holdings LLC

GM Financial Insurance Services GmbH Germany GM Financial Management Trust Delaware GM Financial Mexico Holdings LLC Delaware GM Financial Real Estate GmbH & Co KG Germany GM GEFS HOLDINGS (CHC4) ULC Nova Scotia GM Global Business Services Philippines, Inc. **Philippines** GM Global Holdings GmbH & Co. KG Germany GM Global Propulsion Systems - Torino S.r.l. Italy Romania GM Global Purchasing and Supply Chain Romania Srl Delaware GM Global Technology Operations LLC GM Global Tooling Company LLC Delaware

GM Global Treasury Centre Limited England and Wales

GM Holden Ltd. Australia

GM Holdings U.K. No.1 Limited England and Wales
GM Holdings U.K. No.3 Limited England and Wales
GM International Sales Ltd. Cayman Islands

GM Inversiones Santiago Limitada Chile
GM Investment Trustees Limited England

GM Korea Co., Ltd Korea, Republic of GM Korea Company Korea, Republic of GM Korea Ltd. Korea, Republic of

GM LAAM Holdings, LLC

GM Mexico Holdings B.V.

Netherlands

State or Sovereign Company Name Power of Incorporation GM Nigeria Limited Nigeria GM Personnel Services, Inc. Delaware GM Plats (Proprietary) Limited South Africa GM PSA Purchasing Services S.A. Belgium GM Purchasing Vauxhall UK Limited England Delaware GM Regional Holdings LLC England **GM Retirees Pension Trustees Limited** GM Subsystems Manufacturing, LLC Delaware Delaware GM Supplier Receivables LLC GM Viet Nam Motor Company Ltd. Vietnam GM Warranty LLC Delaware GMAC - Instituicao Financeira de Credito, S.A. Portugal GMAC (Espana?) de Financiacion, S.A. Unipersonal Spain GMAC (Lease?) B.V. (aka Masterlease Europe) Netherlands GMAC Administradora de Consorcios Ltda. Brazil Chile GMAC Automotriz Limitada GMAC Bank GmbH (German entity) Germany GMAC Banque S.A. France Delaware GMAC Colombia S.A. LLC GMAC Comercial Automotriz Chile S.A. Chile GMAC Continental Corporation Delaware GMAC de Venezuela, C.A. Venezuela GMAC Espana de Financiacion, S.A. Unipersonal Spain GMAC Financial Services AB Sweden GMAC Financial Services GmbH Germany **GMAC HB** Sweden Mexico GMAC Holding S.A. de C.V. England GMAC Holdings (U.K.) Limited GMAC Holdings UK Limited England GMAC Lease B.V. (aka Masterlease Europe) Netherlands Austria GMAC Leasing GmbH (Austrian entity) GMAC Leasing GmbH (German entity) Germany Netherlands

GMAC Nederland N.V. GMAC Prestadora de Servicios de Mao de Obra Ltda. Brazil GMAC Real Estate GmbH & Co KG Germany GMAC Servicios S.A.S. Colombia Switzerland **GMAC Suisse SA** GMAC UK plc England GMACI Corretora de Seguros Ltda Brazil Brazil GMACI Corretora de Seguros S.A. GMAC-Prestadora de Servios de Mo-de-Obra Ltda. Brazil

Company Name State or Sovereign
Power of Incorporation

GMAM Real Estate I, LLC Delaware

GM-AVTOVAZ CJSC Russian Federation

GMCH&SP Private Equity II L.P. Canada
GM-DI Leasing LLC Delaware
GMF Automobile Leasing Trust 2013-(PP1?) Delaware

GMF Europe Holdco Limited United Kingdom
GMF Europe LLP England and Wales

GMF Floorplan Owner Revolving Trust

GMF Funding Corp.

GMF Germany Holdings GmbH

GMF Global Assignment LLC

Delaware

GMF International LLC

Delaware

GMF Leasing LLC Delaware GMF Leasing Warehouse Trust 2016-A Delaware GMF Leasing Warehouse Trust 2016-B Delaware **GMF Leasing Warehousing Trust** Delaware GMF Prime Automobile Trust 2015-PP1 Delaware GMF Prime Automobile Trust 2016-PP1 Delaware GMF Prime Automobile Trust 2016-PP2 Delaware GMF Prime Automobile Trust 2016-PP3 Delaware GMF Prime Automobile Trust 2017-PP1 Delaware GMF Prime Automobile Trust 2017-PP2 Delaware

GMF Prime Automobile Trust 2017-PP3 Delaware GMF Prime Automobile Trust 2017-PP4 Delaware GMF Prime Automobile Warehouse Trust I Delaware GMF Prime Automobile Warehouse Trust II Delaware GMF Prime Automobile Warehouse Trust III Delaware GMF Prime Automobile Warehouse Trust IV Delaware GMF Prime Automobile Warehouse Trust IX Delaware GMF Prime Automobile Warehouse Trust V Delaware GMF Prime Automobile Warehouse Trust VI Delaware

GMF Prime Automobile Warehouse Trust VII Delaware GMF Prime Automobile Warehouse Trust VIII Delaware GMF Prime Automobile Warehouse Trust X Delaware Delaware GMF Prime Automobile Warehouse Trust XI GMF Prime Automobile Warehouse Trust XII Delaware GMF Prime Automobile Warehouse Trust XIII Delaware GMF Prime Automobile Warehouse Trust XIV Delaware GMF Wholesale Receivables LLC Delaware Delaware **GMGP Holdings LLC**

GM-UM1 Technology Research and Development Ltd.

Israci

Company Name

Go Motor Retailing Limited
Go Trade Parts Limited

Gochip Inc.

GP Global Holdings GmbH

GPSC UK Limited

Grand Pointe Holdings, Inc.

Grand Pointe Park Condominium Association

H.S.H. Limited

Haines & Strange Limited

Heritage Chevrolet Cadillac Buick GMC, Inc.

HOLDCORP S.A.

Holden Employees Superannuation Fund Pty Ltd

Holden New Zealand Limited HRL Laboratories, LLC Hydrogenics Corporation

IBC 2017 Pension Trustees Limited

IBC Pension Trustees Limited

IBC Vehicles Limited

Industries Mecaniques Maghrebines, S.A.

Infinite Velocity Automotive, Inc.

ISF International School Frankfurt Rhein-Main GmbII & Co. KG

ISF Internationale Schule Frankfurt-Rhein-Main Geschaftsfuhrungsgesellschaft mbII

Isuzu Truck South Africa (Pty.) Limited (ITSA)

IUE-GM National Joint Skill Development and Training Committee

Jeffery (Wandsworth) Limited JS Folsom Automotive, Inc. Kalfatra Utveckling AB

Kamp Twente B.V.

Koneyren, Inc.

Lakeside Chevrolet Buick GMC Ltd.

Laplante Cadillac Chevrolet Buick GMC Ltd.

LCV Platform Engineering Corp.

Lease Ownership Cooperative LLC

Lidlington Engineering Company, Ltd.

Limited Liability Company "General Motors CIS"

Limited Liability Company "JV Systems"

Lookers Birmingham Limited

Lufkin Automotive Group, Inc.

Lyft, Inc.

MAC International FZCO

Mack Buick-GMC, Inc.

State or Sovereign

Power of Incorporation

England and Wales

England and Wales

California

Germany

England and Wales

Michigan

Michigan

England and Wales

England and Wales

Delaware

Ecuador

Australia

New Zealand

Delaware

Ontario

United Kingdom

England

England

Tunisia

Delaware

Germany

Germany

South Africa

Ohio

England and Wales

Delaware

Sweden

Netherlands

Michigan

witcingun

Ontario

Ontario

Japan

Delaware

Delaware

Russian Federation

Russian Federation

England and Wales

Delaware

Delaware

United Arab Emirates

Delaware

Company Name State or Sovereign
Power of Incorporation

Mack-Buick-GMC, Inc.DelawareMacon County Automotive Group, Inc.Delaware

Manassas Chevrolet, Inc.DelawareMarshall of Ipswich LimitedEngland and WalesMarshall of Peterborough LimitedEngland and WalesMarshall of Stevenage LtdEngland and Wales

Martin Automotive of Simi Valley, Inc.

Delaware

Martin Automotive, Inc.

Mascoma Corporation

Master Lease Germany GmbH

Masterlease Europe Renting, S.L.

Delaware

Germany

Spain

Maven Drive LLC Delaware
Maven Leasing Ltd. Delaware
Memorial Highway Chevrolet, Inc. Delaware

Merced Chevrolet, Inc.

Michael Bates Chevrolet, Inc.

Delaware

Mike Reichenbach Chevrolet, Inc.

Millbrook Pension Management Limited

Missouri Automotive Group, Inc.

Monetization of Carve-Out, LLC

Delaware

Delaware

Monetization of Carve-Out, LLC

Motor Repris Automocio S.L.

Spain

Motorbodies Luton Limited

England and Wales

Motors Holding LLC Delaware

Motors Properties (Trading) Limited England and Wales

Motors Properties Limited England and Wales

Multi-Use Lease Entity Trust Delaware

Murketts of Cambridge Limited England and Wales

Nauto, Inc.

Neovia Logistics Supply Chain Services GmbII

NJDOI/GMAM Core Plus Real Estate Investment Program, L.P.

Delaware

NJDOI/GMAM Opportunistic Real Estate Investment Program, L.P.

Delaware

NJDOUGMAM Core Plus Real Estate Investment Program, L.P.

Delaware

North American New Cars LLC

North American New Cars, Inc.

Delaware

Novasentis, Inc.

Delaware

Now Motor Retailing Limited England and Wales

OEC Midco, LLC Delaware

OEConnection Holdings, LLC
OEConnection LLC
Delaware
OEConnection Manager Corp.
Delaware

Company Name

State or Sovereign

Power of Incorporation

Omnibus BB Transportes, S. A. Ecuador
OnStar Connected Services Srl Romania
OnStar de Mexico S. de R.L. de C.V. Mexico

OnStar Europe Ltd. England and Wales

OnStar Global Services Corporation Delaware

OnStar Middle East FZ-LLC United Arab Emirates

OnStar, LLC Delaware
Opel Australia Pty Ltd Australia
Opel Automobile GmbH Germany
Opel Bank GmbH Germany

Opel Bank GmbH Germany
Opel Danmark A/S Denmark
Opel Finance B.V.B.A. Belgium
Opel Group GmbH Germany

Opel Group Warehousing GmbH Germany
Opel Leasing GmbH (German entity)
Opel Norge AS
Norway

Opel Southeast Europe LLC
Opel Special Vehicles GmbH
Germany
Opel Special Vehicles GmbH
Germany

Opel Suisse SA Switzerland
Opel Sverige AB Sweden
Opel Szentgotthard Automotive Manufacturing LLC Hungary
Opel Szentgotthard Automotive Manufacturing Ltd Hungary

Opel Szentgotthard Automotive Manufacturing Ltd Hungary
Opel Wien GmbH Austria
Open Synergy GmbH Germany
Orange Motors B.V. Netherlands
OT Mobility, Inc. Delaware

P. T. Mesin Isuzu Indonesia Indonesia
P.T. G M AutoWorld Indonesia Indonesia
P.T. General Motors Indonesia Indonesia
Pan Asia Technical Automotive Center Company, Ltd. China

Pan Asia Technical Automotive Center Company, Ltd.

China

Patriot Chevrolet, Inc.

Delaware

Pearl (Crawley) Limited England and Wales

Performance Equity Management, LLC
Peter Vardy (Perth) Limited
Scotland

PIMS Co. Delaware
Plan Automotor Ecuatoriano S.A. Planautomotor Ecuador

Powermat Technologies Ltd. Israel
Princeton Chevrolet, Inc. Delaware
Private Auto Lease Trust Delaware
Promark Global Advisors Limited England

Company Name

ProSTEP AG
Proterra Inc

PT. General Motors Indonesia Manufacturing

Quality Chevrolet, Inc.

Quantum Fuel Systems Technologies Worldwide, Inc.

Randstad WorkNet GmbH Reeve (Derby) Limited Reeve (Lincoln) Ltd Reeve (Sheffield) Limited

Reg Vardy (VMC) Limited

RelayRides, Inc.

Renton Cadillac Pontiac GMC, Inc. Riverfront Holdings III, Inc.

Riverfront holdings Phase II, Inc.

Riverfront Holdings, Inc.

RMH III, Inc.

Ruedas de Aluminio, C.A.

S.C. UNION MOTORS CAR SALES S.L.R.

Saab Automobile AB
Saab Finance Limited
Saankhya Labs Pvt. Ltd.

SAIC General Motors Corporation Limited SAIC General Motors Investment Limited

SAIC General Motors Investment Limited
SAIC General Motors Sales Company Limited
SAIC GM (Shenyang) Norsom Motors Co., Ltd.
SAIC GM Dong Yue Motors Company Limited
SAIC GM Dong Yue Powertrain Company Limited

SAIC GM Wuling Automobile Company Limited
SAIC Motor Insurance Sales Company Limited
SAIC-GMAC Automotive Finance Company Limited

Sakti3, Inc.

Salmon Street Ltd.

Sandoval Buick GMC, Inc.

Sarmiento 1113 S.A. (en liquidacion)

Savari Inc.

SB (Helston) Limited

Scranton Chevrolet of Norwich, Inc.

SDC Materials, Inc.

Servicios GMAC S.A. de C.V.

Seward (Wessex) Limited

State or Sovereign Power of Incorporation

Germany Delaware

Indonesia

Delaware Delaware

Germany

England and Wales
England and Wales
England and Wales
England and Wales

Delaware Delaware Delaware

Delaware
Delaware
Delaware

Venezuela Romania Sweden England

India
China
China
Hong Kong

China
China
China
China
China
China

China
Delaware
Australia
Delaware
Argentina

California England and Wales

Delaware Delaware

Mexico

England and Wales

Company Name

State or Sovereign
Power of Incorporation

Shanghai Chengxin Used Car Operation and Management Company Limited China

Shanghai General Motors Corporation Ltd.

Shanghai GM (Shenyang) Norsom Motors Co. Ltd..

Shanghai GM Dong Yue Motors Company Limited

Shanghai GM Dong Yue Powertrain Company Limited

China

Shanghai OnStar Telematics Co. Ltd.

China

Sherwoods (Darlington) Limited England and Wales

Simpson Garden Grove, Inc.

Delaware
Simpson Irvine, Inc.

Delaware
Sirrus, Inc.

Delaware
Sistemas de Compra Programada Chevrolet, C.A.

Venezuela

Skurrays Limited England

Skurrays Motors Limited England and Wales
Slaters (GM) Limited England and Wales

Smokey Point Buick Pontiac GMC, Inc.DelawareSolidEnergy Systems Corp.DelawareSouth Haven Chevrolet Buick GMC, Inc.Delaware

Southern (Merthyr) Limited England and Wales

State Line Buick GMC, Inc. Delaware

Sterling Motor Properties Limited England and Wales

Strobe, Inc.

Superior Chevrolet, Inc.

Tactus Technology, Inc.

Delaware
Temis Chevrolet Buick GMC Ltee
Canada
The NanoSteel Company, Inc.

Delaware

Thurlow Nunn (JV) Limited England and Wales
Thurlow Nunn (MV) Limited England and Wales

TJP Enterprises, Inc.

Todd Wenzel Buick GMC of Davison, Inc.

Delaware

Todd Wenzel Buick GMC of Westland, Inc.

Delaware

Tradition Chevrolet Buick, Inc.

Delaware
Tula Technology, Inc.

Delaware

Tustain Motors Limited England and Wales

TÜV NORD Bildung Opel GmbII Germany
Union Motors Car Sales S.r.l. Romania
United States Advanced Battery Consortium, LLC Michigan
United States Automotive Materials Partnership, LLC Michigan
United States Council for Automotive Research LLC Michigan
Valentine Buick GMC, Inc. Delaware
Van Kouwen Automotive I B V Netherlands

Vauxhall Defined Contribution Pension Plan Trustees Limited England and Wales

Company Name

Vauxhall Motors Limited

Vehicle Asset Universal Leasing Trust

Velocity Prime Automotive, Inc.

Vence Lone Star Motors, Inc.

Vertu Motors (Chingford) Limited

Vertu Motors (VMC) Limited

VIIC Sub-Holdings (UK)

Vickers (Lakeside) Limited

Vision Motors Limited

VML 2017 Pension Trustees Limited

VMO Properties Limited

VRP Venture Capital Rheinland-Pfalz Nr. 2 GmbH & Co. KG

Waterpaper Limited

Welcome S.R.L.

Wheatcroft (Worksop) Limited

Whitehead (Rochdale) Limited

William Grimshaw & Sons Limited

Wilson & Co. (Motor Sales) Limited

Wind Point Partners III, L.P.

Woodbridge Buick GMC, Inc.

WRE, Inc.

Yi Wei Xing (Beijing) Technology Co., Ltd.

Zona Franca Industrial Colmotores SAS

State or Sovereign
Power_of Incorporation

England

Delaware

Delaware

Delaware

England and Wales

England and Wales

England

England and Wales

England and Wales

United Kingdom

England and Wales

Germany

England and Wales

Italy

England and Wales

England and Wales

England

England and Wales

Delaware

Delaware

Michigan

China

Colombia